

# Agency Member Application



Additional Information: [www.bigi.org](http://www.bigi.org)

Contact: Dave Moore, [moore@bigi.org](mailto:moore@bigi.org) (317) 228-3033

## Your Agency Information

Agency Name: \_\_\_\_\_

Primary Contact: \_\_\_\_\_ Primary Email: \_\_\_\_\_

Street Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

County: \_\_\_\_\_ Phone: \_\_\_\_\_

E&O Carrier: \_\_\_\_\_ E&O Expiration Date: \_\_\_\_\_

## Membership Dues Schedule

First-year membership dues are only \$455, regardless of the number of employees in your agency.

Each year after is based on number of staff. IIAI membership runs from the month joined to the same month the following year.

New members also receive one free registration to the IIAI annual convention during first year of membership.

### NUMBER OF STAFF / ANNUAL AGENCY DUES

2 or less	\$455	7	\$865	16 – 19	\$1,530
3	\$545	8	\$935	20 – 24	\$1,720
4	\$635	9-10	\$1,025	25 – 29	\$2,050
5	\$715	11-12	\$1,200	30 – 39	\$2,800
6	\$795	13-15	\$1,350	40-49	\$3,000
				50+	\$3,500 + \$5 per employee above 50

To determine dues, use the total number of agency staff for all locations. Staff who work 30+ hours per week each count as 1; staff who work 29 or fewer hours per week each count as ½; if final total includes a ½, please round to the next higher whole number.

## Payment

Check enclosed

Membership dues can also be paid online via [www.bigi.org](http://www.bigi.org)

First Year Agency Member Dues \$455

Dues to Independent Insurance Agents of Indiana (IIAI) and Independent Insurance Agents and Brokers of America (IIABA), are not deductible as charitable contributions, but are deductible as an ordinary and necessary business expense. To the extent that IIAI/IIABA engages in lobbying, the 17% of the dues that relate to lobbying expenses are NOT deductible as an ordinary and necessary business expense. We strive to keep your membership dues as low as possible, but dues may need to be adjusted from time to time. We appreciate your understanding and continued membership as we strive to provide the best support and services for our members.

**Return to IIAI**  
email: [bigiinfo@bigi.org](mailto:bigiinfo@bigi.org)  
fax: 317-824-3786  
mail: 11611 N. Meridian Street,  
Suite 250, Carmel, IN 46032

# Agency Member Application - Pg 2



Additional Information: [www.bigj.org](http://www.bigj.org)

## Your Staff Information (duplicate page as needed)

Name: \_\_\_\_\_ Email: \_\_\_\_\_ Designations: \_\_\_\_\_

DOB: \_\_\_\_\_ License # (if licensed): \_\_\_\_\_ Title: \_\_\_\_\_ Location: \_\_\_\_\_

Role:  Owner/Principal  Producer  Customer Service  Other \_\_\_\_\_  
 Agency Manager  Account Manager  IT

Name: \_\_\_\_\_ Email: \_\_\_\_\_ Designations: \_\_\_\_\_

DOB: \_\_\_\_\_ License # (if licensed): \_\_\_\_\_ Title: \_\_\_\_\_ Location: \_\_\_\_\_

Role:  Owner/Principal  Producer  Customer Service  Other \_\_\_\_\_  
 Agency Manager  Account Manager  IT

Name: \_\_\_\_\_ Email: \_\_\_\_\_ Designations: \_\_\_\_\_

DOB: \_\_\_\_\_ License # (if licensed): \_\_\_\_\_ Title: \_\_\_\_\_ Location: \_\_\_\_\_

Role:  Owner/Principal  Producer  Customer Service  Other \_\_\_\_\_  
 Agency Manager  Account Manager  IT

Name: \_\_\_\_\_ Email: \_\_\_\_\_ Designations: \_\_\_\_\_

DOB: \_\_\_\_\_ License # (if licensed): \_\_\_\_\_ Title: \_\_\_\_\_ Location: \_\_\_\_\_

Role:  Owner/Principal  Producer  Customer Service  Other \_\_\_\_\_  
 Agency Manager  Account Manager  IT

Name: \_\_\_\_\_ Email: \_\_\_\_\_ Designations: \_\_\_\_\_

DOB: \_\_\_\_\_ License # (if licensed): \_\_\_\_\_ Title: \_\_\_\_\_ Location: \_\_\_\_\_

Role:  Owner/Principal  Producer  Customer Service  Other \_\_\_\_\_  
 Agency Manager  Account Manager  IT

## Any Additional Agency Locations / Branches

Location Name: \_\_\_\_\_ Location Main Contact: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Location Name: \_\_\_\_\_ Location Main Contact: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_