

Agency Member Application



Trusted Choice®

INDEPENDENT INSURANCE
AGENTS OF INDIANA

Additional Information: www.biginfo.org

Contact: Mary Sullivan, sullivan@biginfo.org (317) 228-3020

Your Agency Information

Agency Name: _____

Primary Contact: _____ Primary Email: _____

Street Address: _____ City, State, Zip: _____

Mailing Address: _____ City, State, Zip: _____

County: _____ Phone: _____

E&O Carrier: _____ E&O Expiration Date: _____

Membership Dues Schedule

First-year membership dues are only \$455, regardless of the number of employees in your agency.

Each year after is based on number of staff. IIAI membership runs from the month joined to the same month the following year.

New members also receive one free registration to the IIAI annual convention during first year of membership.

To determine dues, use the total number of agency staff for all locations. Staff who work 30+ hours per week each count as 1; staff who work 29 or fewer hours per week each count as ½; if final total includes a ½, please round to the next higher whole number.

NUMBER OF STAFF / ANNUAL AGENCY DUES

2 or less	\$455	7	\$865	16 – 19	\$1495
3	\$545	8	\$935	20 – 22	\$1640
4	\$635	9-10	\$1025	23 – 29	\$1950
5	\$715	11-12	\$1195	30 – 49	\$2750
6	\$795	13-15	\$1320	50 or more	\$3500

Payment

Check enclosed

Visa

MasterCard

If paying by credit card, please complete:

Discover

American Express

New Member Dues Amount: **\$455**

Name on Card: _____

Card #: _____ Exp. Date: _____ Security Code: _____

Billing Address: _____ City _____ State _____ Zip Code: _____

Signature: _____

Dues to Independent Insurance Agents of Indiana (IIAI) and Independent Insurance Agents and Brokers of America (IIABA), are not deductible as charitable contributions, but are deductible as an ordinary and necessary business expense. To the extent that IIAI/IIABA engages in lobbying, the 17% of the dues that relate to lobbying expenses are NOT deductible as an ordinary and necessary business expense. We strive to keep your membership dues as low as possible, but dues may need to be adjusted from time to time. We appreciate your understanding and continued membership as we strive to provide the best support and services for our members.

Return to IIAI

email: biginfo@biginfo.org

fax: 317-824-3786

mail: 3435 W 96th Street
Indianapolis, IN 46268

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Additional Information: www.bigj.org



INDEPENDENT INSURANCE AGENTS OF INDIANA

Your Staff Information (duplicate page as needed)

Name: _____ Email: _____ Designations: _____

DOB: _____ License # (if licensed): _____ Title: _____ Location: _____

Role: Owner/Principal Producer Customer Service Other _____
 Agency Manager Account Manager IT

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DOB: _____ License # (if licensed): _____ Title: _____ Location: _____

Role: Owner/Principal Producer Customer Service Other _____
 Agency Manager Account Manager IT

Any Additional Agency Locations / Branches

Location Name: _____ Location Main Contact: _____

Address: _____ City, State, Zip: _____

Location Name: _____ Location Main Contact: _____

Address: _____ City, State, Zip: _____